

MINISTRY OF HEAVY INDUSTRIES

Udyog Bhawan, New Delhi - 110011

Operational Guidelines for PM Electric Drive Revolution in Innovative Vehicle Enhancement (PM E-DRIVE) Scheme

1. INTRODUCTION:

- 1.1. The Government of India has notified the PM Electric Drive Revolution in Innovative Vehicle Enhancement (PM E-DRIVE) Scheme for promotion of electric mobility in the country.
- 1.2. The PM E-DRIVE scheme (“the Scheme”), with an outlay of ₹10,900 crore, will be implemented from 1st October 2024 to 31st March 2026, for faster adoption of electric vehicles (EVs), setting up of charging infrastructure and development of EV manufacturing eco-system in the country. Further, Electric Mobility Promotion Scheme-2024 (EMPS-2024) being implemented for the period from 1st April 2024 to 30th September 2024 is subsumed under this Scheme.
- 1.3. The PM E-DRIVE scheme is proposed to be implemented through the following components:
 - i. Subsidies: Demand Incentives for e-2W, e-3W, e-ambulances, e-trucks and other new emerging EV categories,
 - ii. Grants for creation of capital assets: e-buses, establishment of network of charging stations & upgradation of testing agencies of MHI, and
 - iii. Administration of the Scheme including IEC (Information, Education & Communication) activities and fee for project management agency (PMA).

2. SUPPORT FOR ELECTRIC VEHICLES: General Information

- 2.1. The Demand Incentives are important components of the Scheme which directly help in demand generation of electric vehicles (e-vehicles or EVs).
- 2.2. The following categories of vehicles will be eligible for support:
 - a. Buses (only electric buses) (e-bus);
 - b. Three-Wheelers (electric) including registered e-rickshaws & e-carts and L5 (e-3W);
 - c. Two wheelers (electric) – e-2W;
 - d. e-ambulances (electric, plug in hybrid & strong hybrid); and
 - e. e-trucks and other new emerging EV categories (to be notified subsequently).
- 2.3. With greater emphasis on providing affordable and environment friendly public transportation options for the masses, scheme will be applicable mainly to vehicles used for public transport or those registered for commercial purposes in e-3W, e-trucks and other new emerging EV categories. However, in addition to commercial use, privately or corporate owned registered e-2W will also be eligible under the scheme. Eligible beneficiaries for e-ambulances shall be decided in consultation with Ministry of Health and Family Welfare (MoHFW). Further, where EVs are being purchased from eligible OEMs by any department of the Central or State Government or its agencies, PM E-DRIVE demand incentive shall not be extended, as it amounts to passing of funds from one government head to another.

- 2.4. All vehicles need to be registered under CMVR, 1989 for becoming eligible for reimbursement of demand incentives/ support.
- 2.5. Vehicles which comply with PM E-DRIVE eligibility criteria will be considered under this scheme. All e-2W/e-3W must be manufactured and registered within the validity period of EMPS-2024/ PM E-DRIVE certificate. No PM E-DRIVE certificate for e-2W/ e-3W shall be valid after the expiry of the scheme duration. For e-buses, the manufacture and supply will be aligned with terms & conditions of request for proposal (RFP) issued by CESL. For e-ambulances, e-trucks and other new emerging category of EVs, the relevant details will be issued separately.
- 2.6. It is proposed to extend demand incentive @ ₹5,000/- per kWh for e-2W/ e-3W registered in FY 2024-25 and ₹2,500/- per kWh for e-2W/ e-3W registered in FY 2025-26 of the Scheme. Further, there will be year-wise capping of incentive per vehicle as specified in the Scheme Notification or 15% of ex-factory price for e-2W/ e-3W, whichever is lower.
- 2.7. The relevant details for e-trucks including number of vehicles to be supported, maximum subsidy, performance criteria, etc. will be notified separately based on consultation with relevant stakeholders. In case of e-trucks, incentive will be provided only against furnishing scrapping certificate issued by MoRTH authorised registered vehicle scrapping facility(ies) (RVSF) for ICE trucks of equal or higher gross vehicle weight (GVW). Transferability of RVSF scrapping certificate shall be as per norms of MoRTH. A monitoring system to confirm the scrapping certificate will be put in place.

2.8. For e-buses, maximum incentive @ ₹10,000/- per kWh is proposed, which is further subject to competitive bidding amongst the OEMs conducted by CESL for intra-city, inter-city or inter-state buses based on OPEX model. Cap on support for e-buses will be as under:

e-bus size	Incentive /kWh	Maximum Incentive/ e-bus
Standard bus, length >10m & <=12 m	₹ 10,000	₹ 35,00,000
Midi bus, length >8m & <=10 m	₹ 10,000	₹ 25,00,000
Mini bus, length >6m & <=8 m	₹ 10,000	₹ 20,00,000

2.9. The eligible grant to be provided to e-buses will be determined as lowest of the following:

- a. ₹10,000 multiplied by battery capacity measured in kWh
- b. Maximum incentive according to size of bus, as per table in para 2.8 above.
- c. 20% of cost of e-bus according to the price discovered through competitive bidding by CESL.

In case lower rates are discovered for buses, the number of buses to be supported under the Scheme may be increased by the PISC.

2.10. Support for e-buses will be provided only on operational model (OPEX)/ gross cost contract (GCC) and will be delivered through State/ city transport undertakings/ corporations (STUs). For e-buses, CESL will undertake the aggregation of demand. Performance and efficiency eligibility criteria for e-buses shall be as specified in the PM E-DRIVE Scheme notification or as amended from time to time. RFP for aggregation of e-buses will be issued by CESL.

2.10.1. The entire subsidy amount will be released to STU for further payment to the selected bidder as per following milestones/ installments:

Installment No.	Milestones for release of installment	Percentage of grant to be released by MHI
1	After the issue of supply order and signing of agreement by STU with selected bidders; as mobilization advance	20%
2	After commencement of commercial operation of e-buses	30%
3	After 6 months of successful commercial operation of e-buses	25%
4	After 18 months of successful commercial operation of e-buses	25%

2.10.2. For procurement and operation of e-buses in unique geographies – hilly and north-eastern states, island territories, coastal regions, etc. different set of guidelines including non-OPEX model as suitable to support e-bus penetration may be adopted by MHI.

2.10.3. While allocating buses to cities/states, first preference shall be given to those number of buses of cities/states, which are being procured after scrapping old STU buses, through authorised RVSFs following the MoRTH Vehicle Scrapping Scheme guidelines. A monitoring system to confirm the scrapping certificate will be put in place.

2.11. It is proposed to restrict demand incentives to EVs with ex-factory price less than a particular threshold value as defined in the PM E-DRIVE Scheme notification.

- 2.12. The Demand Incentive shall be available for buyers (end users/consumers) in the form of an upfront reduced purchase price to enable wider adoption, which will be reimbursed to OEM by MHI, Govt. of India.
- 2.13. For individual beneficiaries, not more than one EV of a particular category will be incentivised.
- 2.14. All models eligible for demand incentives shall be accompanied by a comprehensive warranty (including that of battery) from the OEM, who should have adequate facilities for after-sales service for the life of vehicle. For this purpose, minimum warranty required shall be as follows:

Vehicle Category	Warranty
e-2W	3 years or 20,000 km run, whichever is earlier
e-3W e-rickshaw	3 years or 40,000 km run, whichever is earlier
e-3W (L5)	3 years or 80,000 km run, whichever is earlier
e-ambulances	<i>To be notified separately</i>
e-buses	As per CESL's request for proposal (RFP)
e-trucks & other emerging EVs	<i>To be notified separately</i>

- 2.15. To meet the qualifying criteria under PM E-DRIVE, the electric vehicles (EVs) including its variants and versions, should obtain certificate of PM E-DRIVE eligibility assessment from recognised testing agencies.
- 2.16. Validity period of PM E-DRIVE certificate will be decided by testing agencies. Whenever a new Phased Manufacturing Programme (PMP) is issued, OEMs/ applicants will be required to obtain fresh PM E-DRIVE certification from the testing agencies.

- 2.17. If the OEM carries out any changes in design configuration of the vehicle and/ or ex-factory price of the vehicle, during the tenure of this Scheme, then it will be the responsibility of the OEM to obtain PM E-DRIVE eligibility certificate afresh from the testing agencies.
- 2.18. All EV models approved under this Scheme, will have to submit revalidation certification to MHI at the frequency of one year, complying to the PM E-DRIVE eligibility parameters. Further, in case of new PMP applicability as described in para 2.16 above, fresh revalidation will be required to establish compliance to new PMP. Such OEM will proceed to testing agencies for re-validation only after ensuring the compliance to CMVR, 1989 and adherence to PM E-DRIVE requirements as laid out in the operational guidelines. OEMs are advised to apply for revalidation well in advance of expiry of earlier certificate (preferably four months earlier), in order to receive revalidation certificate in time. If the vehicle models are not revalidated within one month from the last date of validity of the previous certificate, their registration with PM E-DRIVE scheme is liable to be cancelled. Once model(s) are re-certified/ revalidated, they will be approved by MHI. Demand incentive for models sold/ registered after expiry date of the earlier certificate shall be admissible only if re-validation is done within an additional time of one month from date of expiry of certificate or earlier.
- 2.19. All e-vehicle models approved under PM E-DRIVE, will have to undergo Conformity of Production (COP) test for all the eligibility parameters of PM E-DRIVE by recognized testing agencies at least once a year. This may include annual strip

down test for EVs, in the presence of the manufacturers. For this purpose, testing agency may randomly select EVs from (i) customers who have purchased EVs under this scheme, and/ or (ii) OEM's plant. Cost of procurement of vehicles from customers, incurred by testing agency for strip down test, shall be reimbursed by OEM to testing agency. Testing agencies may also visit suppliers' plants to ascertain compliance to PM E-DRIVE guidelines. Detailed methodology/ guidelines for the same shall be issued by testing agencies.

2.20. Testing Agencies under this Scheme shall mean any of the following:

- a) Automotive Research Association of India (ARAI) at Pune (Maharashtra).
- b) International Centre for Automotive Technology (iCAT) at Manesar (Haryana).
- c) Global Automotive Research Centre (GARC) at Oragadam near Chennai (Tamil Nadu).
- d) National Automotive Test Tracks (NATRAX) at Pithampur near Indore (Madhya Pradesh).

3. REGISTRATION OF OEMs (for demand incentive)

3.1. For the purpose of this Scheme, an OEM (Original Equipment Manufacturer) may be defined as Proprietor, Private/Public Company or Partnership Firm who are manufacturing any of the EVs covered under PM E-DRIVE.

3.2. For availing benefit under this Scheme, each OEM, shall apply for Registration to Ministry of Heavy Industries (MHI).

3.3. At the time of submission of application for registration, each OEM is required to submit the following documents:

- i. Application for manufacturer registration in Annexure-I
- ii. Company Registration Certificate
- iii. Trade License
- iv. GST Registration Certificate
- v. PAN Card
- vi. Testing/Homologation Certificate complying with PM E-DRIVE eligibility criteria issued by designated testing agency under rule 126 of CMVR, 1989, including quality certificate, technical parameters or any other parameter required under PM E-DRIVE Scheme or its Guidelines.
- vii. Pre-registration of EV model as per Annexure-II.
- viii. Complete set of memorandum of association (MOA) and articles of association (AOA).
- ix. Proof of OEM's sales and service network by way of
 - a.) List of at least 25 vehicle dealers and service centers, along with their searchable addresses / locations and contact number, to be situated at least in two states - in case sale of vehicle is through dealers.
 - b.) List of at least one service station along with searchable addresses /location and valid contact number and customer care number per city in case sale and service of vehicle is through online direct sales by OEM. In this case OEM is required to submit detailed mechanism of sales and service which will be adopted by OEM.

- x. Photographs of the type approved Vehicle.
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- 3.4. OEM is required to submit hard copy of the application (with complete documents, as per clause 3.3. above) at the following address:
Deputy Secretary (E-Mobility), Udyog Bhavan, New Delhi-110011.
 - 3.5. After receipt of the Application (with complete documents, as per clause 3.3 above), MHI will process the same as per Scheme Guidelines and if found in order, confirmation of registration of OEM under PM E-DRIVE will be conveyed to the respective OEM.
 - 3.6. Demand incentive under the scheme shall be admissible only from the date of issuance of PM E-DRIVE certificate subject to registration of OEM and date of approval of Model(s) by MHI under PM E-DRIVE, whichever is later. Model approval/ disapproval shall be done on the recommendation of PMA who may consult testing agencies as and when required.
 - 3.7. Those OEMs who are already registered under Phase-II of FAME-India Scheme are also required to submit fresh applications (with complete documents, as per clause 3.3 above) for registration of OEM and also for approval of vehicle model(s) for claim of incentive under PM E-DRIVE. However, OEMs/ models registered under EMPS-2024 shall be automatically considered as registered under PM E-DRIVE.
 - 3.8. Any OEM which has been deregistered/ debarred under any scheme of MHI or has been debarred by any Ministry/ Department of Government of India, then such OEM shall not be registered under this scheme. Declaration in this regard shall

form part of Annexure-I (Manufacturer Registration Form) to be submitted at the time of registration of OEM.

4. Guidelines for OEMs (of e-2W/ e-3W) to be followed at the time of sale of vehicle:

- 4.1. Each OEM is required to get its vehicle model certified from designated Testing Agencies.
- 4.2. Once model is certified, it will be approved by MHI after which it will be eligible for incentive under the scheme.
- 4.3. Once model is approved by MHI, OEM is required to upload production data of all EVs for which they intend to take benefit of demand incentives under the scheme.
- 4.4. After uploading of production data which will necessarily contain details like chassis number, unique battery number, colour, etc. OEM may dispatch the vehicles to their distributors after proper billing/ invoice.
- 4.5. Each OEM must ensure that eligible demand incentive should be deducted at last after all taxes and resulting invoice amount should only be charged from dealer. It is expected that the financial cost of amount of demand incentive is to be borne by OEM and not by dealer or consumer.
- 4.6. OEMs may submit the reimbursement claim of demand incentives on weekly basis but not later than 120 days from the sale of vehicle at dealer end.
- 4.7. After submitting the claim for reimbursement, each OEM to submit an undertaking in the prescribed proforma as annexed at Annexure-III, on the letterhead of the OEM and duly signed by the authorised signatory and should be furnished to MHI in original and also by official email of the authorised signatory. OEMs are also

required to submit copy of board resolution (in format as per Annexure-IV) authorising the said signatory along with copy of photo identification document (PAN/ Voter ID/ Passport/ Driving Licence – any one document) of the authorised signatory. Any change in the list of authorised signatories will be duly intimated to MHI along with revised Board Resolution. Annexure-IV is also to be submitted along with Annexure-I (Manufacturer Registration Form), required for registration of OEM.

5. Guidelines for Testing Agencies:

- 5.1. Each testing agency is expected to first type approve the EV as per AIS standards notified from time to time.
- 5.2. All designated Testing Agencies are entitled to test and certify the EVs for PM E-DRIVE eligibility parameters.
- 5.3. Each OEM, which wants to test its e-vehicle for PM E-DRIVE eligibility, will send its EVs to Testing Agencies along with required documents for satisfactory testing of its EVs. For this purpose, testing agency may also randomly select EV & battery from the manufacturing plant of the OEM/ manufacturer post CMVR approval and commencement of vehicle manufacturing.
- 5.4. Since under PM E-DRIVE, incentive is based on battery energy capacity, all testing agencies are expected to take precaution in measurement of battery energy capacity.
- 5.5. After completion of testing, testing agency is expected to issue necessary certificates of eligibility under PM E-DRIVE. Testing agency shall upload all certificates relevant to this scheme (i.e. base CMVR certificate, amended CMVR

certificate (if any), PM E-DRIVE certificate including revalidation certificate) on the PM E-DRIVE scheme portal.

- 5.6. Annual strip down test/ periodic surveillance assessment (PSA) shall be carried out by testing agencies on random samples of vehicles from market to check compliance to PMP for whom PM E-DRIVE certificates have been issued. Cost of procurement of vehicles from customers, incurred by testing agency for strip down test, shall be reimbursed by OEM to testing agency.
- 5.7. Indicative guidelines for PM E-DRIVE Eligibility Assessment Procedure to be followed by testing agencies for issuance of eligibility certificate under PM E-DRIVE is provided at Annexure-V. These indicative guidelines will be reviewed and issued by a committee of testing agencies headed by Director ARAI and consisting of directors of other three testing agencies as members, for carrying out PM E-DRIVE eligibility assessment & PSA/ COP pertaining to this Scheme.

6. Guidelines for Dealers to be followed at the time of sale of vehicle:

- 6.1. Each dealer at the time of sale of vehicle to the end user will collect the following information from the customer/ buyer and keep all concerned documents safely for at least 5 years from the date of sale or as per time period under statutory provisions under Income Tax Act/ CGST Act/ General Financial Rules/ Govt instructions, whichever is higher:
 - i. Personal identification proof like:
 - a. For all individual cases, Aadhaar will be mandatory, failing which the incentive cannot be availed. Dealer will carry out Aadhaar e-KYC

authentication using face modality for individual cases through PM E-DRIVE app. The dealers may download this app from the website of MHI and the app will also be made available on Google Play Store and Apple App Store. To enable the face modality of Aadhaar, the dealer will also have to download and install AadhaarFaceRD app from Google Play Store/ Apple App Store. Dealer will also obtain and upload one photo identity proof like PAN, driving license, Voter ID Card, Passport, etc. of the customer. The e-Voucher will be generated using PM E-DRIVE portal.

- b. PAN Card/ GST Certificate in respect of proprietary firms/ agencies/ partnership firms/ companies. Dealer will carry out Aadhaar e-KYC authentication of the authorised representative of the customer using face modality through PM E-DRIVE app. The e-Voucher will be generated using PM E-DRIVE portal.
 - ii. Mobile number and email ID of individual customer or authorised representative of customer in case of non-individual cases.
 - iii. The registration number of all e-vehicles.
 - iv. For e-3W, valid documents from respective Government agency indicating that EV will be used for public transport or for commercial transport only. (Dealer needs to ensure that vehicle will be registered and insured as transport vehicle or commercial vehicle).
- 6.2. Dealers will ensure to prepare invoice of the sale on same date and also upload the data on PM E-DRIVE portal on same date.

- 6.3. Dealer will have to ensure correctness of mobile number of customer and email id before effecting the sale.
- 6.4. Dealer to ensure that demand incentive should not be passed to private individuals using vehicle for private use in case of e-3W. However, dealer can claim incentives for sale of e-2W to private individuals.
- 6.5. Dealer should ensure that only one vehicle per category per person is allowed to claim demand incentive. i.e. no individual can purchase more than one EV of the same category and claim incentive under the scheme. However, there will be no restrictions for number of vehicles to be purchased by other than individual categories of buyer. For individual buyers, dealer to carry out Aadhaar e-KYC authentication using face modality through PM E-DRIVE app. In case any individual buyer has already availed incentive for an EV under this scheme, then the PM E-DRIVE scheme portal will display a suitable alert regarding the earlier purchase and such sale shall not be eligible for incentive under PM E-DRIVE.

6.6. **Generation of e-Voucher:**

Upon registration of vehicle with Regional Transport Office (RTO), dealer shall generate an e-Voucher having a unique identification number from the PM E-DRIVE portal. Format of e-Voucher is provided in Annexure-X.

6.6.1 For individual buyers/ customers

- a. Dealer shall carry out Aadhaar e-KYC authentication using face modality through PM E-DRIVE app and generate e-Voucher.

- b. The e-Voucher will be generated only if the individual buyer has not previously purchased an EV of the same category under this scheme.
- c. The link for downloading the e-Voucher shall be generated by the PM E-DRIVE portal and sent to the Aadhaar linked mobile number of the individual buyer.
- d. The dealer shall take a colour print-out of the e-Voucher, get it signed by the customer and affix his own signature and seal/ stamp on the same.
- e. The e-Voucher signed by both the customer and the dealer should be uploaded by the dealer on the scheme portal. Dealer should hand over one copy of the signed e-Voucher to the customer.
- f. Post uploading the signed e-Voucher, link for the same shall be sent by the portal to the customer for reference.
- g. The dealer shall facilitate taking a selfie of the customer at a selfie booth. The branding for the selfie booth shall be as per the format at Annexure-XI. The selfie shall be uploaded by the dealer on the scheme portal.
- h. Claims will be entertained by MHI only after uploading of selfie and verification of e-Voucher.

6.6.2. For non-individual buyers/ customers:

- a. Dealer shall carry out Aadhaar e-KYC authentication of the authorised representative of the customer/ buyer using face modality through PM E-DRIVE app.

- b. Dealer shall enter PAN and GST registration number of customer and upload both these documents on the scheme portal. Thereafter, dealer shall generate e-Voucher through scheme portal.
 - c. The link for downloading the e-Voucher shall be generated by the scheme portal and sent to the mobile number of the customer.
 - d. The dealer shall take a colour print-out of the e-Voucher, get it signed by the authorised representative of the customer and affix his own signature and seal/ stamp on the same.
 - e. The e-Voucher signed by both the customer and the dealer should be uploaded by the dealer on the scheme portal. Dealer should hand over one copy of the signed e-Voucher to the customer.
 - f. Post uploading the signed e-Voucher, link for the same shall be sent by the portal to the customer's mobile no. for reference.
 - g. The dealer shall facilitate taking a selfie of the customer at a selfie booth. The branding for the selfie booth will be provided by MHI. The selfie shall be uploaded by the dealer on the scheme portal.
 - h. Claims will be entertained by MHI only after uploading of selfie and verification of e-Voucher.
- 6.7. Dealer should upload the sales data on real time basis and may submit reimbursement claim to OEM on weekly basis.
- 6.8. Dealer should submit the reimbursement claim within a period of 90 days from the date of sale of vehicle to their OEMs.

6.9. Dealer should obtain a declaration from the customer stating that they have purchased the EV and entitled incentive has been received by the customer. Prescribed format for such customer acknowledgement is attached at Annexure-VI. This customer acknowledgement form (CAF) should be uploaded by the dealer while uploading the data of customer on the PM E-DRIVE scheme portal.

7. Billing Mechanism for Sale of Vehicle (for e-2W/ e-3W) to be followed by each OEM and its dealer(s):

7.1. All OEMs and its dealers will ensure that demand incentive under the Scheme should not adversely affect taxes at any stage.

7.2. Each OEM at the time of billing to their dealers will deduct corresponding incentive at the end from the total price of EV, which will be arrived after including all GST/taxes, etc. at prescribed rate on total cost of the EV.

7.3. Similarly, each dealer will consider cost to the dealer as total cost arrived just before deducting the incentive by the OEM and use this cost for arriving at total cost to the customer. After that, dealer will pass on corresponding incentive, it received from OEM to customer/ end user at the time of sale of EV.

8. Deployment of EV charging infrastructure within cities, highways & expressways:

8.1. Charging infrastructure will be established as per Ministry of Power (MoP) guidelines vide No. 12/2/2018-EV dated 17th September 2024 on the subject "Guidelines for Installation and Operation of Electric Vehicle Charging Infrastructure - 2024" and as amended from time to time.

- 8.2. In addition to setting up EV charging infrastructure within city limits, the scheme also envisages selected inter-city/ inter-state highways to be made EV ready. Routes for setting up of chargers on highways will be identified in consultation with MoRTH and other stakeholders. The quantum of financial support, benchmark prices, number of guns & other technical parameters for setting up of charging infrastructure, including its upstream cost, shall be determined in consultation with MoP.
- 8.3. Flexibility of funding for establishment of charging infrastructure, to the extent of 100% of cost (including upstream power infrastructure) of the project, may be made available for promoting electric mobility.
- 8.4. Detailed guidelines for support for charging infrastructure will be issued by MHI after consultation with various stakeholders.
- 8.5. Branding on EV PCS/EV Charger: Branding on EV PCS/EV Charger should be appropriately displayed indicating that it has been purchased under the PM E-DRIVE scheme. Branding format will be provided by MHI.

9. Powers of MHI To Frame Guidelines/Procedure:

- 9.1. MHI shall have full powers to frame/ lay-down the Guidelines/ Procedure or alter / amend/ add/ delete any terms & conditions, etc. under this Scheme/ guidelines.
- 9.2. MHI/ PMA shall have the powers to call for any information/ data/ records, etc., in connection with this Scheme or inspect such records/ documents [manual or electronic] as it may deem necessary.
- 9.3. OEMs and their dealers should preserve/ retain all data/ documents in connection with manufacturing & sale of EVs for which incentive has been claimed under PM

E-DRIVE for a period of at least 5 years from the date of claim of incentive under this scheme or as per time period under statutory provisions under Income Tax Act/ CGST Act/ General Financial Rules/ Gol instructions, whichever is higher.

- 9.4. MHI shall have the powers to depute its testing agencies/ PMA/ other representative(s) to visit the premises/ office/ works/ factory/ centre/ workplace, etc. for inspection and verification purposes and may pass such order or issue directions in relation thereto as it may deem fit.
- 9.5. All operational issues in the implementation of the Scheme and guidelines shall be resolved by MHI.

10. Resolutions of Disputes:

Any dispute shall be resolved by mutual discussion and reconciliation. In case of difference of opinion, decision of Additional/ Joint Secretary (Auto), MHI shall be final.

The jurisdiction in respect of any disputes that may arise under this Scheme shall lie at the Courts at New Delhi only.

11. Integrity Pact Undertaking

- 11.1. To obviate any malpractices in financial matters where disbursements are made to industry by the Government, it has been decided to provide a deterrent against corrupt practices for promotion of transparency and equity. Therefore, in view of the instructions of the Central Vigilance Commission, it has been decided to obtain undertaking(s) from OEMs under the Scheme.

11.2. Two formats of undertakings to be furnished by OEMs are enclosed as Format-A (Annexure-VII) and Format-B (Annexure-VIII). The first undertaking (Format-A) shall be provided by all OEMs whose applications or claims are under consideration for approval or disbursement of incentives. The applications or claims of those applicants/ OEMs who do not submit the undertaking shall not be processed and considered. The second undertaking (Format-B) for confirming the compliance of integrity will be provided by applicants/ OEMs after the submission of claims for disbursement of incentive and in any case before release of funds. The release of incentives shall be withheld until the above-mentioned undertaking is provided.

12. Provisions for refund of incentive

12.1. In case of excess claims disbursed, for any reason whatsoever, the OEM shall reimburse MHI for any incentive amount refundable, along with interest calculated at 3 years' SBI Marginal cost of funds-based lending rate (MCLR) prevailing on the date of disbursement, compounded annually (for the period between excess payment and date of refund by the OEM).

12.2. If MHI/ PMA is satisfied that eligibility under the Scheme and / or disbursement of incentives/ support have been obtained by misrepresentation of facts or falsification of information or concealment or suppression of any material information having an adverse impact on the eligibility/ incentive claim, MHI/ PMA will ask the OEM to refund the incentives, along with interest calculated at 3 years' SBI MCLR prevailing on date of disbursement, compounded annually, after giving

an opportunity to the OEM of being heard. This is without prejudice to any other action that may be taken under law including revocation of PM E-DRIVE certificate by testing agency/ deregistration of OEM by MHI/ debarment of OEM/ suit for recovery, etc. as may be decided by MHI.

12.3. In support of para 12.1 & 12.2 above, the OEM shall be required to submit Deed of Indemnity cum Undertaking in format as per Annexure-IX with each claim.

12.4. In case MHI/ PMA has demanded refund of incentive/ support in terms of para 12.2 above, then further claim processing in respect of such OEM shall be suspended, and such OEM shall be re-admitted under the PM E-DRIVE scheme subject to and on fulfilment of the following:

- a. The OEM has refunded the whole amount of incentive demanded by MHI/ PMA along with interest,
- b. The OEM shall get its models certified afresh from designated Testing Agencies.
- c. Demand incentive shall be admissible only from the date of fresh approval of model(s), under PM E-DRIVE by MHI.
- d. All the past/ unprocessed claims of such OEM shall automatically stand extinguished.

Manufacturer Registration form

To

The Director/ Deputy Secretary
 Ministry of Heavy Industries
 Udyog Bhawan
 New Delhi – 110011.

Subject: Application for Manufacturer registration under the PM E-DRIVE scheme

Dear Sir,

We,..... (Name of Manufacturer) are Original Equipment Manufacturer (OEM) intend to manufacturer EV and wish to avail the benefits offered under PM Electric Drive Revolution in Innovative Vehicle Enhancement (PM E-DRIVE) scheme, as notified vide Gazette Notification S.O. 4259 (E) dated 29.09.2024 (the Scheme) and are willing to avail incentives under this Scheme.

2. We, therefore, apply for formal registration with MHI for the scheme namely PM E-DRIVE.

3. We furnish requisite information/ documents

A. Manufacturer information

Sl. No.	Particulars	Provide Details	Self-attested copy of relevant documents attached (Y/N/NA)
1	Name of OEM		
2	Type of OEM a. Proprietorship or		

Sl. No.	Particulars	Provide Details	Self-attested copy of relevant documents attached (Y/N/NA)
	b. Partnership or c. Company		
3	Company Registration Certificate No. (if applicable)		
4	GST Registration applicable (Yes/ No)		
5	GST Registration Number		
6	PAN Card Number		
7	Details of R&D Facilities like total Annual expenditure on R&D, no. of employees, total patents if any, whether R&D facility is recognized by any Govt agency, etc.	To be attached in a Separate sheet	
8	Annual Turnover		
9	MOA & Rules / Partnership Deed	Please attach / upload document along with Application	
10	Registered Office i) Address, ii) Phone number, iii) E-mail ID		
11	Manufacturing Plant (s) i) Address (s), ii) Phone numbers	1 2	

Sl. No.	Particulars	Provide Details	Self-attested copy of relevant documents attached (Y/N/NA)
	(Please specify addresses of all plants manufacturing EVs)	3	
12	i) Name of the Authorised Person ii) Postal Address iii) Telephone / Mobile No.; and iv) Email ID		
13	Bank details	Account Holder Name: Name of Bank: Name of Branch: Account No: Account Type (Savings or Current): IFSC Code: MICR Code:	
14	No of Service Stations	Minimum 25 List and addresses of each service station To be submitted in separate sheet.	
15	Manufacturer code (To be allocated by online mechanism under PM E-DRIVE)		
16	Total annual capacity on the date of application for each category of vehicles.		

B. Declaration & Undertaking

We declare that we have not been deregistered/ debarred under any scheme of MHI or by any Ministry/ Department of Government of India.

We declare that information provided here-in-above are correct and true to the best of our knowledge and also we undertake to abide by all terms and conditions of the Scheme as well as the instructions / guidelines / decisions / to be issued / taken by MHI from time to time with respect to the Scheme.

Thanking you,

Yours sincerely,

(Signature of Authorized Signatory)

Name & Designation

Manufacturer Name

(Affix the official SEAL)

Date:

Place:

Manufacturer Pre-Registration Form

EV Model Information to be submitted by Manufacturer
for Pre-Registration with MHI and submission to Testing Agency for Certification

Sr. No.	Particulars	OEM Input	Remarks
1	Manufacturer Name		
2	OEM Code (If already allocated By MHI)		
3	EV Model Name		
4	Variant (s) Name	A	
		B	
		C	
		D	
5	Vehicles Category (As per CMVR)		
6	Technology Type		
7	Battery Type/ Chemistry and Other Battery Parameters		
8	Battery Power in kWh		
9	Number of Batteries, such as one/ two/ three (If there are more than one battery then all batteries should compulsorily be required to run the vehicle)		
10	Ex- Factory Price of the vehicle		
11	Meeting EV Technology Functions (Yes/No)	Please attach/upload document with application	Y
12	Meeting Qualifying Targets (Yes/No)		
13	Estimated Incentive Amount		
14	Name of testing agency where vehicle type approval is planned		
15	Date of vehicle submission to testing agency for type approval		
16	EV Model Code (To be allotted by MHI System)		

Sr. No.	Particulars	OEM Input	Remarks
	<p>Note:</p> <ul style="list-style-type: none"> a) In the Field 5: Specify vehicle category as per CMVR - L1/ L2/L5, etc. b) In the Field 6: Specify the "EV Technology Type": Strong Hybrid or BEV c) In the Field 7: Specify battery type: advanced type, chemistry, etc. d) In the field 11: Specify if said EV model meets the required Technology Functions (in Yes or No) e) In the Field 12: Specify if the said EV model qualifies the targets (in Yes or No) 		

We declare that the above information relating to EV model is in accordance with the guidelines of the PM E-DRIVE scheme of Government of India. The above information is as per our internal assessment and the same may be further validated by a testing agency.

(Signature of Authorized Person)
Name & Designation
Manufacturer Name

(Affix the official SEAL)

Date:
Place:

Undertaking to be submitted by Manufacturers (OEMs) at the time of submitting claims for reimbursement of Demand incentives from MHI

(to be uploaded along with claims)

(on the company letter head)

UNDERTAKING

I, _____(name of authorised person) authorised representative/signatory of M/s. _____ (Name of OEM), manufacturer of hybrid / electric vehicles, certify that the claim no. _____ dated _____ for total amount of ₹ _____ submitted by me online on website _____ of MHI, for the _____ number of vehicles of different models as mentioned in the said claim, is as per the provisions of Ministry of Heavy Industries notification no. S.O. 4259 (E) dated 29.09.2024.

2. It is further certified that –
 - a. At the time of billing to the Dealer(s), the corresponding incentive was deducted at the end from the total price of vehicle(s) arrived after including all GST/ Taxes, etc. on total cost of vehicle(s); and said amount has not been charged from the dealer.
 - b. The incentive amount claimed for each vehicle has been duly passed on to the customer and the amount of said incentive is as per the approved guidelines.
 - c. No double or multiple claims have been made for the same vehicle transaction.
 - d. All the e-3w vehicles will be used for Public Transport or for Commercial Transport only; and
 - e. The vehicles are manufactured as per the PMP guidelines issued by the Ministry from time to time.

3. I, undertake to refund the entire claim (with interest) to MHI in case any excess incentive is disbursed, for any reason whatsoever, as per the terms of this Scheme and its Operational Guidelines.

4. I, _____ (name of the authorised person) authorised representative / signatory of M/s. _____ (name of OEM), am entitled to sign this undertaking on behalf of the company.

Signatures _____

(Name of authorised representative)

Phone/ Mobile No. _____

Email ID: _____

Date:

Place:

To ,

The Director/ Deputy Secretary
Ministry of Heavy Industries
Udyog Bhawan, New Delhi – 110011.

Indicative Proforma of Sample Invoice

Details of Customer					Details of Dealer					
Invoice No. & Date					Dealer's Name					
Name					Dealer's PM E-DRIVE Code					
Address					Address					
Mobile No.					Mobile No.					
E-mail ID					Email ID					
Individual buyers: PAN					GSTN No.					
Non-individual buyers: PAN GSTN No.										
Description of Vehicles										
S. No.	Model No.	Chassis No.	Motor No.	Battery Chemistry details	Battery		Colour	HSN Code	Rate Per Unit (₹)	Amount (₹)
					No.	Capacity				
1										
2										
3										
4										
5										
Total Amount _____										
CGST @ % _____										
SGST @ % _____										
Grand Total _____										
Less PM E-DRIVE Incentive from Govt. of India										
Net Payable Amount (Ex-showroom customer's price)										
Amount in words: Rupees										

(Dealer's Stamp & Signatures)

Format for Board Resolution of OEM

Extract of the Resolution passed by the Board of Directors of _____ Limited (the Company/ OEM) held on _____ (date) at _____ (time) at the Registered office of the Company at _____ (address).

The Chairman informed the Board that the Company is desirous of availing the incentives/ subsidies under the PM E-DRIVE Scheme notified vide S.O. 4259 (E) dated 29.09.2024, read with operational guidelines dated 30.09.2024, with amendments, if any, and has agreed to abide by the terms and conditions of the PM E-DRIVE Scheme and its operational guidelines.

Copy of the PM E-DRIVE Scheme & operational guidelines have been circulated to the Board/ placed on the table of the meeting.

The Board discussed the matter and passed the following resolutions:

“RESOLVED THAT the consent of the Board of Directors is accorded for accepting and agreeing to abide by the terms and conditions as laid down in the PM E-DRIVE Scheme and its Guidelines and any other documents issued by MHI from time to time, as required in connection with the PM E-DRIVE Scheme.

RESOLVED THAT the Board hereby authorises Mr./ Ms. _____, _____ & _____ (Names & Designation) to act as Authorised Signatory(ies) for:

- Submitting the incentive claim application and all related data, documents, certificates, indemnities, etc. and any other information on our behalf,

- To make representation, give undertakings and correspond with MHI/ _____ being the project management agency (PMA),
- To submit correct and complete data, document, certificates and information in connection with determination of eligible claims and any other aspect related to the PM E-DRIVE Scheme.

RESOLVED THAT

- Any data, documents, certificates, information and indemnities furnished/ submitted by _____ (names and designation of authorised signatory(ies)), their statements and explanations shall be binding on _____ (name of the Company/ OEM).
- He/ She is authorised individually to accept, issue and make all communication in relation to the proceeding stated therein.

RESOLVED FURTHER THAT a true copy of the resolution be provided to the PMA/ MHI for their records.

Certified True Copy

For _____ (Company/OEM)

(_____)

Director

DIN:

(Address)

Date:

Place:

Indicative Guidelines for PM E-DRIVE Eligibility Assessment Procedure

1.0	Applicability
	<p>This procedure shall be applicable for assessment of vehicle model /variant(s) for eligibility and applicability of demand incentives announced by Government of India under the PM E-DRIVE notified vide S.O. 4259 (E) dated 29.09.2024 (PM E-DRIVE Scheme Notification).</p> <p style="padding-left: 40px;">This assessment procedure shall be applicable only to vehicle model/variant(s) which fall under the purview of Central Motor Vehicle Rules 1989 (CMVR) and covered under PM E-DRIVE.</p>
2.0	Procedure
2.1	<p>In the case of vehicle model /variant(s) qualifying under criteria specified in clause 1.0, the vehicle manufacturer shall apply to testing agencies notified under Rule 126 of CMVR, 1989 for assessment as per this procedure.</p> <p style="padding-left: 40px;">The application can be made after type approval of the concerned vehicle model /variant(s) and post commencement of manufacturing.</p> <p style="padding-left: 40px;">Further, the applicant shall furnish following details along with the application:</p> <ul style="list-style-type: none"> • “Ex-factory price” of the vehicle model /variant(s) • Compliance to PMP, as per the PM E-DRIVE Scheme Notification issued by MHI as amended / revised from time to time. • Comprehensive warranty of the vehicle model / variant(s) including battery, as specified at para 40(e) of the PM E-DRIVE Scheme Notification, • Facilities for after-sales service, and • For e-3W, e-ambulance, e-bus and e-truck & other new emerging EVs: Fitment of suitable monitoring device to know the mileage of vehicles to determine the total fuel savings on real time basis.

	<p>The concerned testing agency shall verify the application for eligibility of EV for initial qualification for demand incentive.</p> <p>Further to satisfactory completion of initial qualification as above, the concerned testing agency shall conduct the technical assessment for performance and efficiency criteria for compliance to the requirements of Technology Definitions and Performance & Efficiency Eligibility Criteria of the PM E-DRIVE Scheme Notification and any other notification issued from time to time.</p>
2.1.1	Compliance to CMVR:
2.1.1.1	<p>The vehicle model / variant(s) shall comply with the applicable regulations as per CMVR 1989, as amended from time to time, along with notified AIS/IS standards. For this purpose, the vehicle model / variant(s) shall be Type approved as per following standards, as applicable and amended from time to time:</p> <ol style="list-style-type: none"> 1. Battery Electric Vehicles: AIS 049 & AIS 156 2. Hybrid Electric Vehicles of M and N Categories: AIS 102 or AIS 137, as applicable 3. Electric and Hybrid Electric vehicles introduced in market for Pilot / Demonstration Projects intended for Government Scheme: AIS 131
2.1.2	Assessment of technology functions and Performance & Efficiency Eligibility Criteria as specified in the PM E-DRIVE Scheme Notification and any other amendment as notified by MHI from time to time.
2.1.2.1	The following technologies provided in EVs shall deem to qualify subject to compliance to the below mentioned requirements:
(a)	<p>Advanced Battery – The traction battery fitted in the EVs shall meet the requirement as per the Technology Definitions</p> <p>The specific energy density in Wh/kg and cycle life in number of cycles (at 25 °C, 0.3C rate and 80% depth of discharge (DoD)) shall be verified from the published data sheet of the battery cell manufacturer submitted by the vehicle manufacturer.</p>

(b)	<p>Electric Regenerative Braking – The vehicle fitted with Regenerative Braking system shall meet the braking requirements as specified in standards in CMVR, 1989, as applicable and amended from time to time.</p> <p>The regenerative braking function i.e. generation of electric energy during vehicle braking shall be verified by means of monitoring reversal of current flow i.e. from motor inverter to battery.</p>
(c)	<p>Engine Start-Stop – During driving cycle applicable as per Clause 2.1.2.2(d) there shall be at least one event wherein during vehicle driving, the engine stops automatically and again starts automatically when operating conditions as defined by the vehicle manufacturing are met with.</p> <p>The engine stop / start condition shall be determined either by using a RPM sensor feed or using a CO₂ versus time plot.</p>
(d)	<p>Motor Drive (For SHEV/PHEV/REEV) - During the driving cycle applicable as per Clause 2.1.2.2(d), there shall be at least one event wherein the vehicle is running and following conditions are met simultaneously –</p> <ul style="list-style-type: none"> a. The CO₂ trace versus time plot or the RPM sensor feed indicates the engine shut-off conditions, and b. The battery current versus time plot indicates the battery discharging condition.
Note:	<p>The measurement of CO₂ shall be done using real time emission measurement system and the battery discharge condition shall be ascertained from measurement of current drawn from battery using current transducers specified in AIS 102 or AIS 137.</p>
2.1.2.2	<p>The EV shall deem to qualify to the performance & efficiency eligibility criteria subject to compliance to the requirements of Performance and Efficiency Eligibility Criteria and any other notification as notified by MHI from time to time. Testing agency (TA) shall follow test procedure as given below:</p>
(a)	<p>Electric Range: for BEV the electric range measurement shall be done as per AIS 102 or AIS 137 and AIS 040 and AIS 156, as applicable and notified in CMVR, 1989 and as amended from time to time, respectively.</p>

	<p>The test report shall specify the measured value in comparison with the target specified for relevant vehicle category.</p>
(b)	<p>Electric Energy Consumption: The electrical energy consumption measurement shall be done for all BEVs as per AIS 039 as applicable and notified in CMVR, 1989 and as amended from time to time.</p> <p>Energy consumption to be measured as follows in case of –</p> <ol style="list-style-type: none"> 1. Off-board DC charger: energy consumption shall be measured after the charger and in between charger and vehicle. 2. On-Board charger / portable charger (supplied with vehicle): Energy consumption shall be measured between electricity mains outlet and on-board charger / portable charger. <p>The test report shall specify the measured value in comparison with the target specified for relevant vehicle categories.</p>
(c)	<p>Minimum – maximum speed in minimum acceleration measurement – The measurement shall be carried out in Gross Vehicle Weight (GVW) condition, as declared by the manufacturer, on Chassis Dynamometer. Dynamometer setting shall be prescribed in the MoRTH /CMVR/TAP /115-116 document or AIS 137, as applicable and amended from time to time.</p> <p>The test vehicle shall be able to navigate the driving cycle (within the tolerance) based on the driving cycle, IDC for e-2W/e-3W, to ascertain the requirements of minimum-maximum speed and minimum acceleration for the respective vehicle category.</p> <p>Alternatively, the test may be carried on test track as per mutual agreement between the testing agency and the OEM.</p> <p>For e-buses, measurement shall be carried out on Chassis dynamometer or on test track as per the mutual agreement between the testing agency and the OEM.</p> <p>During the test, battery state of charge shall be within 40%-60%.</p>
(d)	<p>Fuel Consumption (for SHEV/PHEV/REEV) - The fuel consumption measurement shall be done for Hybrid Electric vehicles as per standard /procedure specified in AIS 102 or AIS 137 as applicable.</p>

	<p>The test report for fuel consumption test shall specify the measured fuel consumption value (Gasoline fuel equivalent in L/100 km) in comparison with the targets specified for relevant vehicle category.</p>
2.1.2.3	<p>Determination of Demand Incentive:</p> <p>Based on the satisfactory initial qualification and compliance to technology functions and performance and eligibility criteria, the testing agency shall carry out measurement of energy content of traction battery as per following test procedure for determining demand incentive.</p>
2.1.2.3.1	<p>Energy content of the traction battery: for determining demand incentive, the energy content of the traction battery (i.e. rated battery capacity) used in EV, in terms of “kWh” shall be measured as per the test procedure specified in the standard ISO 12405-4 2018 edition at room temperature (RT) as specified in the standard.</p> <p style="padding-left: 40px;">If the battery capacity (C/3 capacity for high energy battery and 1C capacity for high power battery) measured during the testing, differs more than $\pm 5\%$ from the manufacturer’s declared specification, then the measured battery capacity during the test shall be considered as rated battery capacity for determining demand incentive. If the battery capacity (C/3 capacity for high energy battery and 1C capacity for high power battery) measured during the testing is within $\pm 5\%$ of the manufacturer’s declared specification, then the manufacturer’s declared battery capacity shall be considered as rated battery capacity for determining demand incentive.</p> <p style="padding-left: 40px;">This value shall be rounded to first decimal place and reported in kWh.</p>
	<p>Demand incentive amount shall be calculated as follows:</p> <p style="padding-left: 40px;">a) e-buses : Energy content in kWh x INR 10,000</p> <p>The amount of demand incentive for e-buses shall further be subject to competitive bidding among original equipment manufacturer (OEMs)</p>

	<p>conducted by CESL for intra-city, inter-city or inter-state e-buses based on OPEX model.</p> <p>b) e-2W/ e-3W: energy content in kWh x INR 5,000 in year 1/ INR 2,500 in year 2</p> <p>The demand incentive shall be subject to upper cap limit of 15% of ex-factory price of the vehicle.</p> <p>c) e-ambulance, e-trucks & other emerging EV categories – shall be notified separately.</p> <p>Further, incentive per vehicle shall be capped as per details specified in the PM E-DRIVE Scheme Notification.</p>
3.0	Application for Eligibility Assessment
3.1	For Vehicle Models already type approved:
3.1.1	In case of the vehicle model /variant(s), for which eligibility assessment is required, is already type approved as per provisions of CMVR, the vehicle manufacturer shall submit to testing agency an application enclosing copies of homologation certificate and homologation test reports required for assessment as per Clause 2.0.
3.1.2	The testing agency shall determine the adequacy of documents submitted by vehicle manufacturer. In case, additional testing or audit is required for assessment of certain parameters, the testing agency shall conduct the required tests/ audits.
3.1.3	Once the information on all relevant parameters is obtained (as per clause 3.1.1 and/ or 3.1.2), the testing agency shall issue an “Eligibility Assessment Report” to vehicle manufacturer. This report shall contain information on vehicle performance with respect to all applicable parameters as notified from time to time.
3.2	For new type approval along with Eligibility Assessment:
3.2.1	Not applicable. Post type approval, OEM shall initiate manufacturing. PM E-DRIVE certification shall be carried out on sample vehicle selected by testing agency from the OEM’s plant.

4	<p>Standing Committee of Directors of Testing Agencies</p> <p>A standing committee of directors of testing agencies headed by Director ARAI is constituted. This committee will review the methodology being followed for PM E-DRIVE certification and frame uniform guidelines/ SOP/ formats in carrying out PM E-DRIVE eligibility assessment & PSA/ COP pertaining to this Scheme and issue necessary directions. These directions will <i>inter alia</i> cover the following broad areas for PM E-DRIVE Eligibility Assessment:</p> <ul style="list-style-type: none">a) Desktop audit of application and documents.b) Plant audit of OEM's plant(s)c) Plant audit of suppliers' plant.d) Testing on selected vehicle(s) and battery(ies).e) PMP & non-PMP parts' verification on selected vehicle.
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Customer Acknowledgement Form & Dealer Verification Form

(A)- Customer Acknowledgement

I/We hereby undertake that I/my organization as given below have purchasedno. of vehicle (only one for individual) details of which are given below under PM Electric Drive Revolution in Innovative Vehicle Enhancement (PM E-DRIVE) Scheme of Government of India and the benefit of admissible incentive amount has/have been received, by way of upfront reduction in the cost of vehicles as reflected in the dealer's invoice.

2. Information about the Vehicles:

S. No.	Particular	Provide Details
1	Name of the Manufacturer	
2	Dealer Name*	
3	Vehicle Model*	
4	Model Variant*	
5	Chassis No.*	
6	Dealer Invoice No.*	
7	Dealer Invoice Amount*	
8	Incentive Amount adjusted in purchase	
9	Total Number of Vehicles Purchased	
10	Vehicle Unique Identification Number	1 2

3. Information about Customer

Customer Name*	
Customer address*	
Customer ID Proof i.e. PAN Card or Purchase Order	

Customer Address Proof	
Customer Email ID*	
Customer Mobile Number	
Date of Purchase of EV earlier by the Customer, if any	
Whether single purchase or bulk purchase	
Indicate purpose, in case of bulk purchase	

4. I/We hereby certify that the mobile number given above is functional and is in my name/ in the name of my family member

(B) DEALER VERIFICATION:

We (dealer's name), the Authorized dealer of (Manufacturer Name) do verify the sale of above said Vehicle to the above named customer/ buyer.

2. We also confirm that the benefit of INR (Rupees only) on account of PM E-DRIVE scheme fornumber of vehicles has actually been given to the customer in the form reduced purchase price.

We have also verified the ID, address proof and mobile number of the customer and the same are confirmed to be correct.

(Signature of Authorized Signatory)

Name & Designation

Dealer Name & Mobile No.

Date:

Place

Integrity Pact Part A (at the time of filing the claim)

<To be furnished by the OEM on its letterhead>

To,

Date: _____

PMA for PM E-DRIVE,

Ref:

1. PM E-DRIVE Scheme as notified vide S.O. 4259 (E) dated 29.09.2024 read with the Operational Guidelines dated 30.09.2024, as amended from time to time.
2. Approval letter number _____ dated ___/___/2024 for approval of application under PM E-DRIVE.

Sub: **Integrity Compliance in PM E-DRIVE Scheme**

Dear Sir/ Madam,

1. Whereas, the OEM namely _____ (name of OEM with address), has submitted an application under PM E-DRIVE scheme to Ministry of Heavy Industries (MHI), Government of India, seeking incentives for _____ (category of electric vehicles).
2. Now, therefore, the OEM, including its officers / representatives commits and undertakes that he / she will take all measures necessary to prevent corruption. He / She commits to observe the following principles during his / her association / engagement with MHI or its agencies or its consultants engaged with the process of appraisal and verification of application for the approval of application and disbursement of incentives under PM E-DRIVE scheme.

- 2.1. The OEM will not directly or through any other person or firm, offer, promise or give to any of the MHI's officer(s) or consultant or representatives of Project Management Agency (PMA) involved in the process of dealing with application or to any third person any material or other benefit which he / she is not legally entitled to in order to obtain in exchange any advantage of any kind whatsoever before or during or after the process of the application for grant of approval or disbursement of incentives under PM E-DRIVE.
- 2.2. The OEM will not commit any offence under the relevant IPC / PC Act; Further, the OEM will not use improperly, for purposes of competition or personal gain, or pass on to others, any information or document provided by the MHI.
- 2.3. The OEM shall disclose the name and address of the duly authorized Agents / Representatives who will be dealing with MHI or its agencies and the remuneration of these agents or representatives shall not include any hidden amount or component to get the work done in undue manner or causing inducement of whatsoever nature whether in cash or kind to influence the normal process or practice of work.
- 2.4. The OEM will disclose any and all payments he / she has made, is committed to or intends to make to agents, brokers or any other intermediaries, other than regular employees or officials of the OEM, in connection with the grant of approval or / and disbursement of incentives.
- 2.5. The OEM will not offer any illicit gratification to obtain unfair advantage.
- 2.6. The OEM will not collude with other parties to impair transparency and fairness.
- 2.7. The OEM will not give any advantage to anyone in exchange for unprofessional behaviour.

3. The OEM declare that no transgressions occurred in the last 3 years with any other company in any country conforming to the anti-corruption approach or with any other Public Sector Enterprises / Central or State Government or its any instrumentality in India.
4. The OEM agrees that if it is found that they have made any incorrect statement on this subject, the application will be closed or rejected and MHI reserves the right to initiate legal action of whatsoever nature. In case if MHI has disbursed the incentives under PM E-DRIVE scheme, the amount disbursed to the OEM shall be recoverable along with interest calculated at 3 years SBI MCLR prevailing on the date of disbursement, compounded annually, besides blacklisting of the OEM and initiation of legal action of whatsoever nature at the discretion of MHI.
5. The contents of the above undertaking have been gone through and after understanding the same is being executed / given on ___day of _____ (month / year).

For _____ Limited (name of OEM)

(Name & Designation)

Authorized Signatory

Place:

Date:

Integrity Pact Part B (before release of claim incentive)

<To be furnished by the OEM on its letterhead>

To,
PMA for PM E-DRIVE SCHEME,

Date: _____

Ref:

1. PM E-DRIVE Scheme as notified vide S.O. 4259 (E) dated 29.09.2024 read with the Operational Guidelines dated 30.09.2024, as amended from time to time.
2. Approval letter number _____ dated __/__/2024 for approval of application under PM E-DRIVE Scheme.

Sub: **Integrity Compliance in PM E-DRIVE**

Dear Sir/ Madam,

1. Whereas, the OEM namely _____ (name of OEM with address) has submitted an application under PM E-DRIVE scheme to Ministry of Heavy Industries (MHI), Government of India, seeking incentives for the application pertaining to _____ (category of electric vehicles).
2. And whereas, the OEM has submitted an undertaking for observance and commitment for Integrity vide Undertaking dated _____ given under the signatures / authority of _____ (name and designation) to MHI in respect of aforesaid application.
3. And whereas, the OEM, including its officers/ representatives gives commitment and undertake that he/ she will take all measures necessary to prevent corruption and that he/ she will not directly or through any other person or firm, offer, promise or give to any of the MHI's officer(s) or consultant or representative of Project Management Agency (PMA) involved in the process of dealing with application or to any third person any material or other benefit which he / she is not legally entitled to in order to obtain

in exchange any advantage of any kind whatsoever before or during or after the process of the application for grant of approval or disbursement of incentives under PM E-DRIVE.

4. And whereas, the application submitted by the OEM has been given the approval by MHI/ PMA vide its communication no. _____ dated _____.
5. And whereas, the OEM has submitted a claim for disbursement of incentive dated _____ to the PMA for claiming incentive of ₹ _____ (Rupees _____).
<in case of multiple claims please insert a table having claim no. and amount>
6. And whereas, MHI/ PMA has considered the claim for disbursement of incentive and is in the process of disbursement/ release of incentive on the claim dated _____.
7. Now, therefore, we hereby confirm the compliance thereof with the Integrity Undertaking submitted to MHI duly certifying that there is no breach to the same and requests that eligible incentives under PM E-DRIVE be released to the OEM and the amount of incentive be credited in the bank account of the OEM.
8. The contents of the above Undertaking have been gone through and after duly understanding the same, is being executed / given on ____ day of _____ (month / year).

For _____ Limited (name of the OEM)

(Name & Designation)

Authorized Signatory

Place:

Date:

Format for Deed of Indemnity cum Undertaking

<To be printed on ₹ 500/- Non-Judicial Stamp Paper and notarized>

1. This Deed of Indemnity is executed on _____ <date> at _____ <place> by _____ <OEM> with CIN No _____, PAN No _____ having its registered office at _____ hereinafter referred to as 'Indemnifying Party' (which expression shall, unless repugnant to the context or meaning thereof, include its successors, administrators, representative and permitted assignees), in favour of Ministry of Heavy Industries (MHI), Government of India (GoI), hereinafter referred to as the 'Indemnified Party' (which expression shall unless repugnant to the context or meaning thereof, include its successors, assignees and _____ - the Project Management Agency (PMA) for PM Electric Drive Revolution in Innovative Vehicle Enhancement (PM E-DRIVE) scheme.

2. And Whereas the Indemnifying Party has read and understood all clauses of the PM E-DRIVE Scheme notified vide S.O. 4259 (E) dated 29.09.2024 (the Scheme) and operational guidelines dated 30.09.2024 along with other notifications/ guidelines/ office memorandums/ circulars/ amendments, etc. issued by MHI from time to time, hereinafter referred to as 'Scheme Documents'.

3. And Whereas the Indemnifying Party has read and understood all clauses of the Scheme Documents and has after careful consideration made the application for availing incentives under the Scheme and the Indemnifying Party will not in the future claim ignorance of any of the clauses/ compliances of the Scheme Documents.

4. And Whereas the Indemnifying Party has applied for a claim amount of Rs (.....only) for availing incentives/ subsidies for the period dd/mm/yyyy to dd/mm/yyyy in terms of the Scheme Documents. The details of the claims are as given below:

Sr. No.	Claim No.	Claim Amount (Rs.)
	Total	

The Indemnifying Party has submitted the incentive claim application to MHI/ PMA, seeking incentives for _____ (category of electric vehicles).

5. And Whereas the said Application of Indemnifying Party will be appraised and approved on the basis of averments, representations, warranties, undertakings, confirmations; etc. made by the Indemnifying Party along with the incentive claim application and documents submitted therewith and any other documents submitted subsequently.
6. And Whereas the Indemnifying Party state and confirm that all the data and information submitted by them to PMA/ MHI for availing incentive under PM E-DRIVE are true, correct and complete in all respects and that no material fact / information that may have an adverse impact on the information provided by us for availing the said incentive has been concealed. It is also confirmed that, wherever there is sale to any related parties, all prices reported by us are based on arms-length pricing and applicable norms for transfer pricing. It is further confirmed that the foregoing averment is on an ongoing basis and the Indemnifying Party undertakes to immediately apprise the PMA/ MHI about any material change in the status of information provided by it to avail the said incentives.

7. Now, therefore, in consideration for the Approval accorded by the Indemnified Party and proposed release/ disbursement of incentives, the Indemnifying Party hereby irrevocably agrees to indemnify and keep fully indemnified the Indemnified Party (which includes each officer/ employee/ outsourced professionals/ consultants who have worked upon or are working in relation to the incentive claim application with the Indemnified Party (beneficiaries under this Indemnity) against all costs, expenses, losses, claims (including any third party claims), including all costs related to attorney fees, all losses related to loss of reputation, loss of business, loss of income, profits, revenue etc. arising out of or suffered by the Indemnified Party (and each of the beneficiaries under this Indemnity) due to any acts or omissions of the Indemnifying Party or due to any averments, representations, warranties, undertakings etc. made by the Indemnifying Party in the incentive claim application (or thereafter for availing the incentives under the Scheme) being false, incorrect, inaccurate or being breached by the Indemnifying Party.
8. The Indemnifying Party hereby also undertakes at all times to save, defend and to indemnify and keep indemnified the Indemnified Party, its successors and assigns its estate and effects, and its directors, manager, secretary and shareholders and their heirs, executors and assigns from and against all actions, suits, proceedings, accounts, claims and demands whatsoever for or on account of the said Incentive Scheme or otherwise in connection with the same, and from and against all losses, costs, claims, actions, demands, risks, charges, expenses, damages and losses arising in any manner howsoever.
9. The Indemnifying Party further agrees to refund to the Indemnified Party upon demand, the entire claim Amount of ₹ (.....only) incentives/ subsidies disbursed to the Indemnifying Party along with interest calculated at 3 years SBI MCLR prevailing on the date of disbursement, compounded annually, for the period between excess payment/

wrongfully claimed subsidy/ incentive and date of refund in the event any averments, representations, warranties, undertakings etc. made by the Indemnifying Party in the Application are found false, incorrect, inaccurate or are found breached by the Indemnifying Party, without any protest or demur.

(Signature with Name and Designation)

(Accompanied with Board Resolution authorizing the designated person to sign the Deed of Indemnity cum Undertaking on behalf of the OEM)

Place:

Date:

Witness:

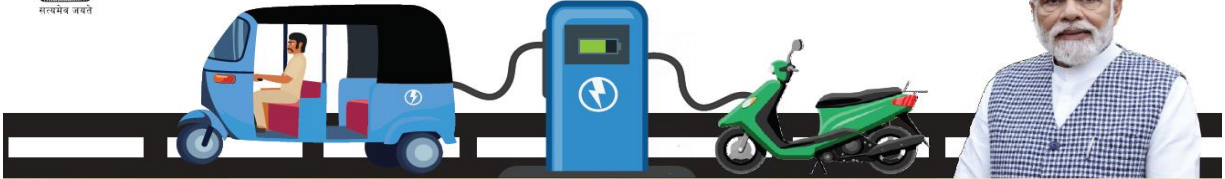
1 _____

Signature with Name, Designation & Address

2 _____

Signature with Name, Designation & Address

Format for e-Voucher



PM E-DRIVE
(Electric Drive Revolution in Innovative
Vehicle Enhancement)

Certificate Number:

DATE:

This is to acknowledge that, I

ABC KUMAR

have received **PM E-DRIVE** subsidy of
₹10,000

from Ministry of Heavy Industries,
Government of India

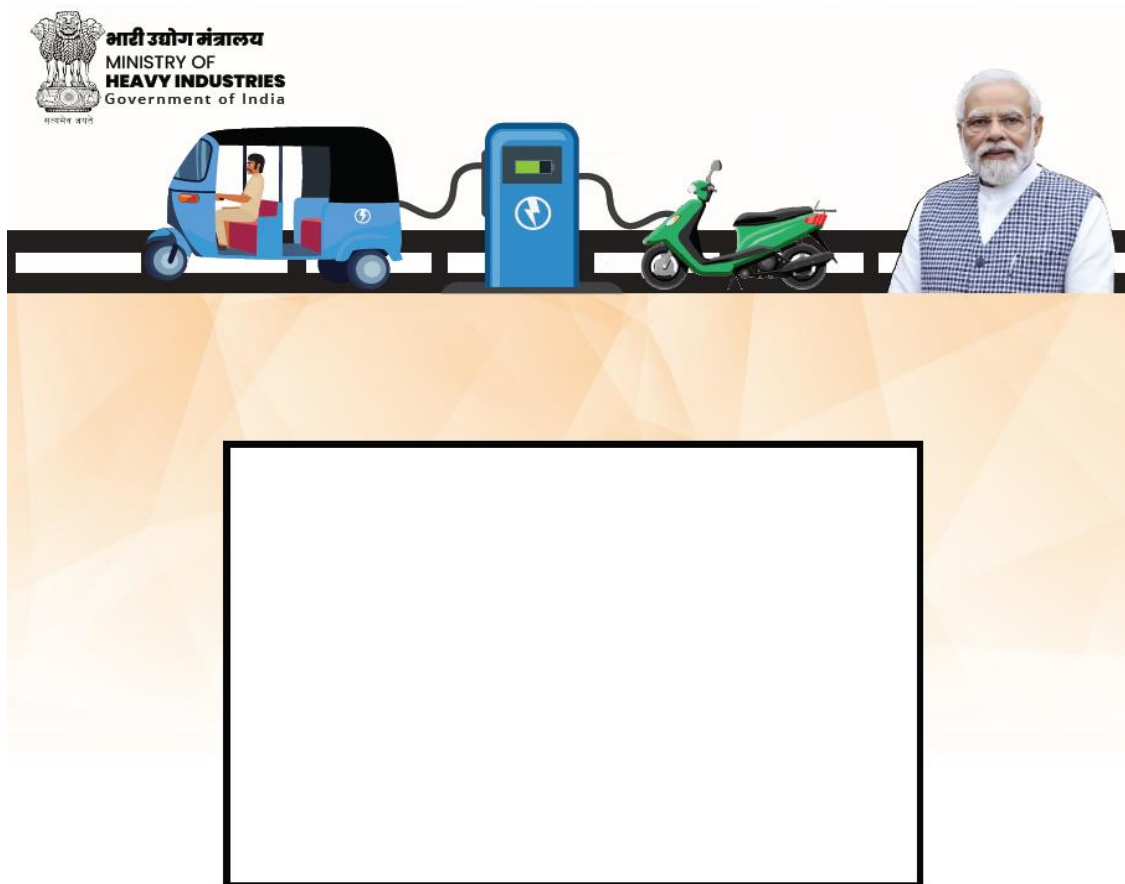
on purchase of <Product Model Name>, an Electric
<Two-Wheeler> from <OEM Name>.

VIN NO:

Customer's Signature

Dealer's Stamp & Signature

Format for Selfie booth



PM E- DRIVE

*I am a proud supporter
of country's transition to e-mobility.*

मुझे गर्व है कि मैं ई-मोबिलिटी
को बढ़ावा देने में देश के साथ हूँ।

<OEM Logo>
